

Peninsula Treasury Management Association

MEMBERSHIP APPLICATION

for the period January 1, 2012 through December 31, 2012

Please fill out the following for each member joining. Each person must complete a separate application.

INDIVIDUAL MEMBERSHIP

Name _____ CCM/CTP: Yes No
Title _____
Company _____ AFP member: Yes No
Mailing Address _____
Phone _____ E-mail _____

An Individual Membership belongs to a specific individual who is representing self, or any legal entity. It cannot be transferred to another person or entity if the individual is unable to attend a function.

COMPANY TRANSFERABLE MEMBERSHIP

Legal Entity Name: _____ CCM/CTP: Yes No
Primary Attendee Name: _____
Title: _____ AFP member: Yes No
Mailing Address _____
Phone _____ E-mail _____

The Company Transferable Membership is issued under the name of a designated company. This membership is transferable between the regular employees of a company (excludes temps, contractors, etc. working for that company who do not receive a W-2 from the company. These personnel would need to register as either Individual Members, or under a Company Transferable Membership of the entity that issues their W-2). With a Company Transferable Membership, only one employee of the Company may attend a meeting or function at any one time. Additional attendees are required to pay the guest fee for that event. Each Company Transferable Membership will have one Primary Attendee who shall be the member permitted to vote on matters brought to the membership. Each additional person who attends a function on behalf of a company must complete and sign a membership application, but this can be done when checking in at the meeting.

TERMS AND CONDITIONS OF MEMBERSHIP shall be as set forth in the Bylaws of the organization. In particular, membership may be terminated and a member expelled from the organization for the following offenses:

- Failure to pay dues within 60 days of invoice date;
- Receiving complaints by other members about offensive behavior;
- Solicitation of business during meetings or other events held by the organization;
- Inappropriate use of PTMA or SVTMA mailing lists or membership rosters;
- Disruptive behavior during meetings or other events held by the organization.

Notwithstanding the above, membership of any person may be terminated without cause by a majority vote of the current Board of Directors.

LIABILITY DISCLAIMER: By signing below, I hereby hold harmless the officers, promoters, lessees and lessors of the Peninsula Treasury Management Association and Silicon Valley Treasury Management Association for any loss or injury to myself or others or my property or the property of others which may occur due to my voluntary participation in this event.

Signed,

Individual Member or Primary Attendee

Date: _____

Peninsula Treasury Management Association

Membership for the period January 1, 2012 through December 31, 2012

Date:

Invoice No.

PTMA2012

2012 Individual Membership	\$300.00	<input type="checkbox"/>
OR: 2012 Company Transferable Membership	\$350.00	<input type="checkbox"/>

**Please make check payable to Peninsula Treasury Management Association
Mail the check and completed invoice to:**

**Peninsula Treasury Management Association (PTMA)
3790 El Camino Real
Palo Alto, CA 94306**

Contact the PTMA Board of Directors at peninsulatma@gmail.com if you have any questions.
For your reference, PTMA's Tax ID number is 27-1507927 and is a 501 (c)6 entity.